

6 January 2022

Dear Shareholder,

The Board of Directors of Zeus Resources Ltd (ACN 139 183 190) (“the **Company**”) (ASX: **ZEU**) wish to advise the format of the 2021 Annual General Meeting due to be held on 14 January 2022 at Level 12, 225 George Street, NSW at 1:00 pm (AEDT) has been changed due to current health risks and restrictions imposed as the result of COVID-19. Consequently, the ZEU Annual General Meeting on 14 January (“**AGM**” or “**Meeting**”) will now be held virtually only and there will be no physical meeting venue in Sydney.

How to Join Online

You may attend the AGM virtually using the following information:

When: Friday, 14 January 2022 at 1:00 pm (AEDT)
Topic: Zeus Resources Limited 2021 Annual General Meeting

Register in advance for the virtual AGM:

https://boardroomptylimited.zoom.us/webinar/register/WN_e7iZPPPdRWSQkxzOpbboCQ

After registering, you will receive a confirmation email containing a link to access the AGM online. You may log into this link 15 minutes prior to the AGM commencing.

How to ask questions at the Meeting

Shareholders will have the opportunity to ask questions at the Meeting. However, in order to provide for an efficient Meeting, we request that any questions from Shareholders are provided to the Corporate Governance Advisor, Emily Austin at least 24 hours in advance of the Meeting by email to Melbourne.cosec@boardroomlimited.com.au.

Voting online

Attending the Meeting online enables Shareholders to view the Meeting live, ask questions and cast direct votes at the appropriate times whilst the meeting is in progress.

For further information, please contact:

Emily Austin
Corporate Governance Advisor
Melbourne.cosec@boardroomlimited.com.au